


## Partner Portal – Printing a Care Plan Agreement

The Partner Portal has functionality to generate a PDF of a Site's Care Plan Agreement (CPA) to be printed/emailed as needed. There are multiple areas in the portal where these can be generated as indicated by the printer icon:



From the *Sites* list, you can locate the Site associated to the CPA you want to generate and click the printer icon:

Home	Care plans	<b>Sites</b>	Jobs	Equipment	Actions	Activities	Reports	Dashboards
Sites								
Site Name	Status	CS#	City	Phone	Address	Activation Date	CR Status	Actions
Alyse B2BTesting	A	CAAS-T1114	DAYVILLE	5089881206	215 TRACY RD	12-21-2023	—	

Once selected, a warning will display indicating that changes to the PDF will not be saved into the database. This is to ensure that all changes are submitted via a Change Request and the PDF is just a view of the information on the Site. You can click *Yes, Please continue* to proceed.

### Attention

Please be aware that the values you might enter into PDF form will not be saved in the database.

Are you sure you want to continue?

☐ Do not show this warning next time

Cancel


Yes. Please continue.

**Note:** Check the *Do not show this warning next time* box to dismiss this message permanently.

The PDF will generate in a new tab and can be saved or printed using the icons in the top right corner of the screen. The printout will display the date the CPA was generated at the bottom of each page.

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### Lifeline

#### Lifeline Care Plan Agreement

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Please complete this Care Plan Agreement with information that you would like Lifeline trained care specialists to have ready in case of an emergency. Please return this Care Plan Agreement to Lifeline using the envelope included with your equipment box.

##### Information about the Subscriber/Care Recipient

First Name	Alyse	Last Name	B2BTesting	Middle Name	
Phone-Home		Phone-Cell	5089881206	Email Address	
Preferred language	English	Spanish	Other	Gender	Male
				Female	Other
				Date of birth	01/18/1960

##### Home Address

Street, number	215 TRACY RD 06241 CT		
City	State	Zip Code	
DAYVILLE	CT	06241	
Township/Municipality	County		

##### Additional Information

Hidden key location	Lockbox front door LockBox Code: 1234
Directions to home	Cross Street
Test	
Home warning (e.g. dog)	

##### Medical Information

<input type="checkbox"/> Alzheimer's	<input type="checkbox"/> Asthma	<input type="checkbox"/> Blood Pressure Problems
<input checked="" type="checkbox"/> Breathing Problems	<input type="checkbox"/> Congestive Heart Failure	<input type="checkbox"/> COPD
<input type="checkbox"/> Dementia	<input type="checkbox"/> Heart Condition	<input type="checkbox"/> History of Falls
<input type="checkbox"/> History of Stroke	<input type="checkbox"/> Immunological	<input type="checkbox"/> None Reported
<input type="checkbox"/> On Blood Thinners	<input type="checkbox"/> Psychological Disorder	<input type="checkbox"/> Vertigo/Dizziness
<input type="checkbox"/> Other :		

##### Information about Caregivers

Caregiver One		
First Name	Last Name	Relationship to Care Recipient
Evan	B2BTest	Cousin
Email Address	Phone	
	Home	Work
	Cell	