Partner Portal- Home Dashboard

When you log into the portal, it will bring you to the dashboard. The Home Dashboard has two sections. There are tabs at the top of the page that allow you to access detailed information on your program subscribers, support adding new subscribers to your program and pull reports. In second section of the Home Dashboard, you will see a dashboard summarizing important activities regarding your subscribers.

Dashboard Details

The dashboard presents list view of four activities for your program: Reminders, Handled Critical Alarms, Recent Open Jobs and Recently Updated.

Care plans Sites Jobs Equi	oment Actions	Activities Reports	Dashboards								
Reminders 🗹 Active only		Handled Critical Alarms			Recent Open Jobs				Recently Updated		
scription 💠		Site ¢	Ueto 🗘	Narm ©	Job	Тура	Site Name	Created Date	Name 0	Date 4	Updato 💠
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									2011/2011	04-30	Lifeware Bata Entry

Section	Detail							
	Navigation Menu							
	Lifeline Partner Portal Home Care plans Sites Jobs Equipment Actions Activities Reports Dashboards							
	Home – Dashboard Care Plans – Option to add new subscribers or update existing subscriber care plan details Sites – View existing sites (location of subscriber equipment)							
	Jobs – View job status (new install, swap, service)							
	Equipment – Inventory of equipment							
	Actions -							
	Activities -							
	Reports – Report on existing sites and inventory							
	Dashboards – not currently an active option in the portal							

	Reminders – The portal allows you to set reminders on any important actions you may need to complete.									
2		Reminde	ers	Active	only					
		Description 0								
		Please remove lockbox	x from directions and pt « 1		€					
	Handled Critical Alarms – Display link available for each alarm that					d type of alarm. There is a				
		Handled Critical Alarms								
		Site 0	Date ᅌ	Alarm 🗘						
3		Alyse B2BTesting	01-03-2024	Fall Detected A	itoAlert					
5		Alyse B2BTesting	01-03-2024	Help Needed PH	IB					
		Laincy B2BTesting	01-03-2024	Help Needed - E	Button					
		Laincy B2BTesting	01-03-2024	Help Needed - E	Button					
		Lainey B2BTesting	01-03-2024		Button					
			< 1	>						
	Recent Open Jobs – summary of any open jobs.									
			Recent Ope	n Jobs						
4	Job	Ту	ype Sit	e Name	Created Date					
	1000015	<u>31</u> In:	stallation Kin	n Testmay	05-03-2024, 11:33					
	1000015	<u>32</u> In	stallation Ch	ris Brown	05-03-2024, 11:37					
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	1000015	<u>40</u> In	stallation Ger	ntin Suioprn	05-07-2024, 14:37					
			« 1	>						
	Recently Updated – Presents any	sites that	t with red	cent upc	lates.					
			Recently Upo	lated						
5	N	ame 🗘	Date 🕹	Update 🗘						
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